
Configuring Policy Patrol with MSDE

This document describes how you can install and configure MSDE 2000 for use with Policy Patrol archiving and reporting.

Install MSDE 2000 for Policy Patrol

If you do not yet have MSDE installed, follow the next steps (if you already have MSDE installed, proceed to the next paragraph):

1. Download MSDE 2000 from the following link:
<http://www.microsoft.com/downloads/details.aspx?familyid=413744D1-A0BC-479F-BAFA-E4B278EB9147&displaylang=en>
2. Go to the command prompt and enter: `setup SAPWD="[PASSWORD]" INSTANCENAME="PolicyPatrol" DISABLENETWORKPROTOCOLS=0 SECURITYMODE=SQL` and press [Enter]. MSDE will now be installed.

Create a new database

You can use Microsoft Access or any other available tool for creating the database. The same database can be used for Policy Patrol Reporting as well as Archiving.

Follow the procedure below to create a database using Microsoft Access:

1. Open **Microsoft Access** and then select **New** from the **File** menu. In the **New File** pane, select **Project using new data**. Enter a name for the database project in the 'file name' text box, for instance `PP4Database`, and click **Create**.
2. In the SQL database wizard dialog specify the following details: In the 'SQL Server name' field, enter the server name and named instance of the SQL Server in the following format: `servername or IP address\SQL Server named instance`, for example `127.0.0.1\PolicyPatrol`. Enter `sa` as the login id and then enter the password which was previously configured in the MSDE setup. Now enter a name for the database, for instance `PP4Database`.

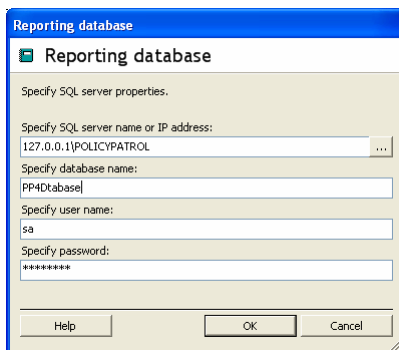


Click **Next** and **Finish**. You are now ready to enable reporting and/or archiving in Policy Patrol.

Enable Reporting

To enable Reporting in Policy Patrol follow the next steps:

1. Go to **Policy Patrol Administration > Reporting**.
2. Select the option **Enable Reporting**. In the 'SQL Server name field', enter the server name and instance of the SQL Server in the following format: server name or IP address\SQL server named instance, for example 127.0.0.1\PolicyPatrol. Enter the database name, user name and password as previously configured.



Click **OK**. Each message that is sent and received will now be included in the reports.

Enable Archiving

To enable Archiving in Policy Patrol follow the next steps:

1. Navigate to **Programs Files > Red Earth Software > Policy Patrol Email 4 > Mailbackup** and rename the file 'pp4b_dbs.sql' to 'pp4b_dbs.sql.old'. Then rename the file 'pp4b_dbs_notxtsrch.sql' to 'pp4_dbs.sql'.

2. Go to **Policy Patrol Administration > Additional Tools > Archiving.**
3. Select the option **Enable Archiving.** In the 'SQL Server name field', enter the server name and instance of the SQL Server in the following format: server name or IP address\SQL server named instance, for example 127.0.0.1\PolicyPatrol. Enter the database name, user name and password as previously configured. Click **OK.**

Each message that is sent and received will now be archived into the database.

Note: MSDE does not support full text indexing so it is not possible to search on the message 'content' field in the Email Restore client, however all other fields can be used to search for messages in the archive database.

More information

- ⇒ For more information on how to configure Policy Patrol, please consult the program help or download the product manual from:
<http://www.policypatrol.com/download.htm>.
- ⇒ If you still have questions after reading this document, please consult our online knowledge base at <http://www.redearthsoftware.com/kb.asp>, or send an email to support@redearthsoftware.com.

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